

COTTON REPORT

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Executive Director

International Cotton Advisory Committee

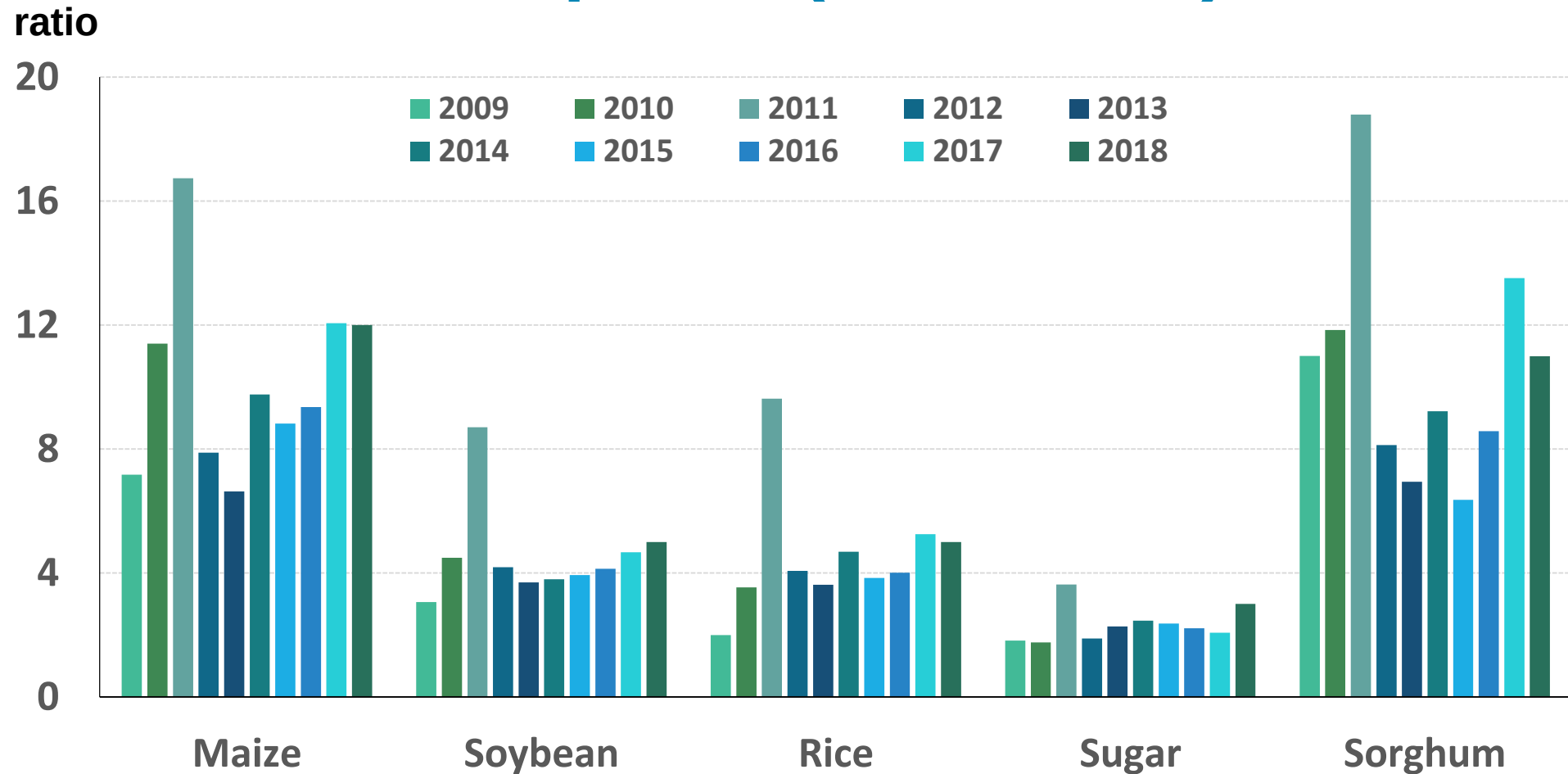
Cotton Production & Trade Trends



International Cotton
Advisory Committee



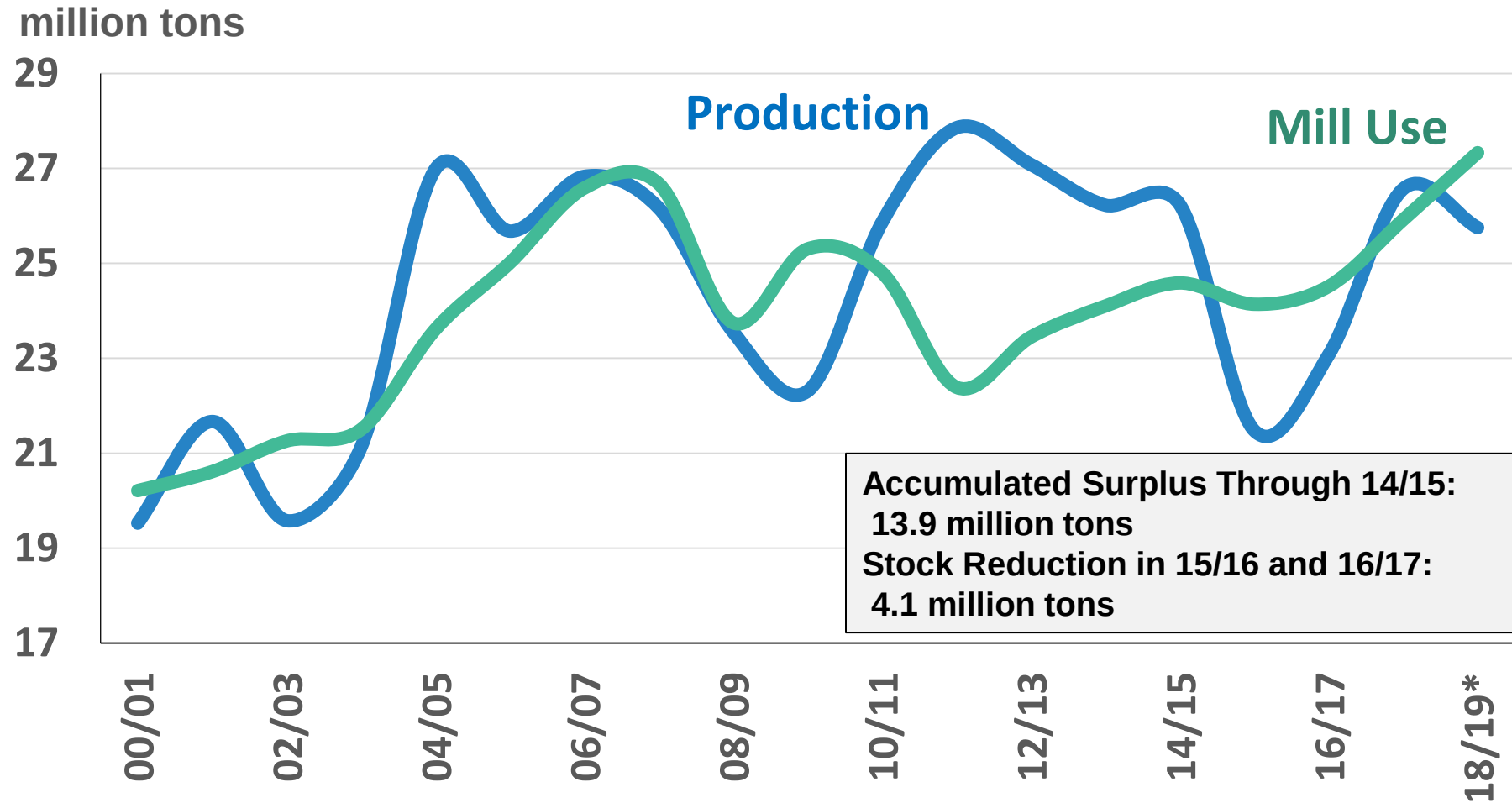
Price of Cotton Vs. Competing Crops at Planting Time N. Hemisphere (2010-2018)*



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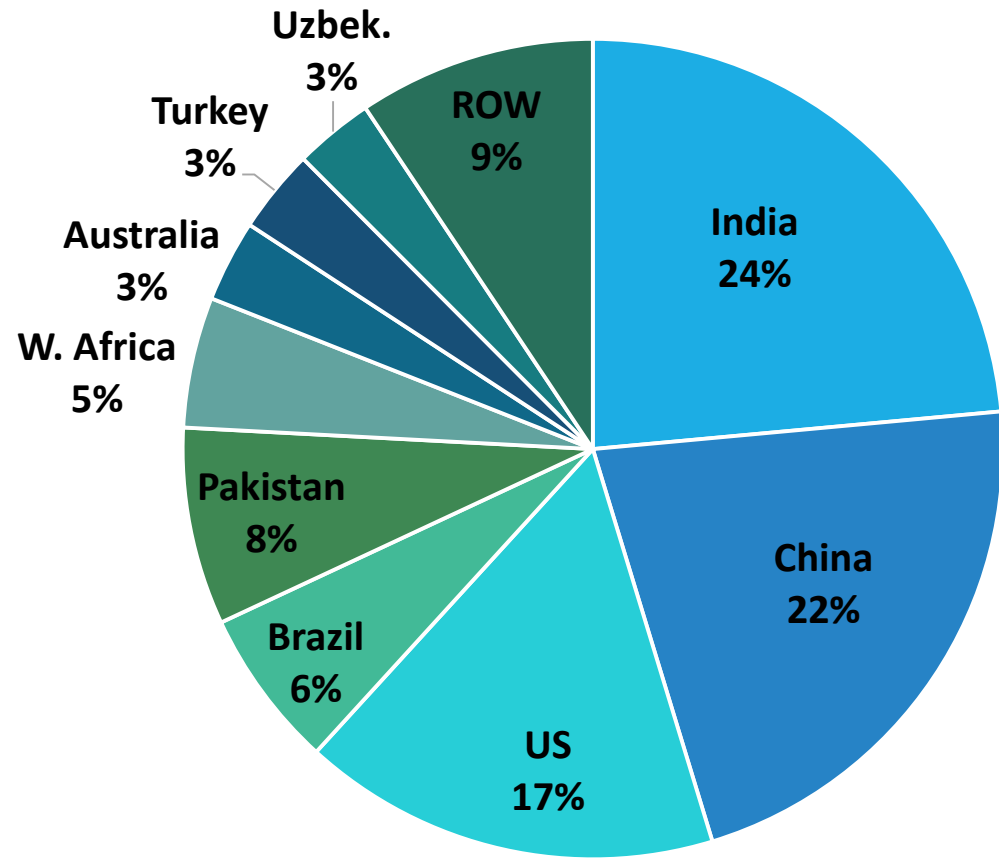
*World Bank Commodities Price Data (The Pink Sheet)

World Cotton Production and Mill Use



Cotton Production By Country

2018/19: 25.8 million tons



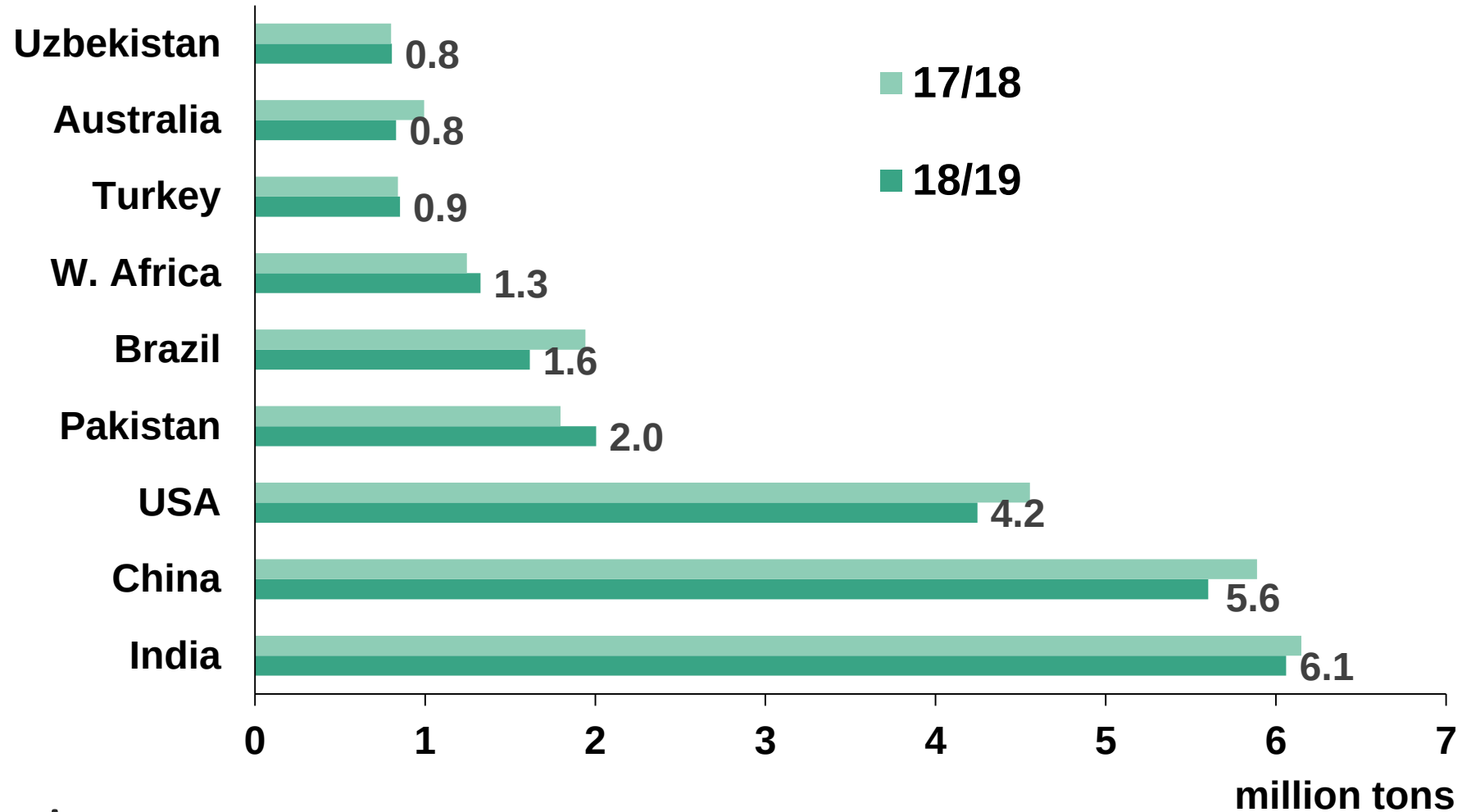
6.1 M

In 2018/19 India is projected to produce 6.1 million tons and has been the world's largest producer of cotton since 2015/16

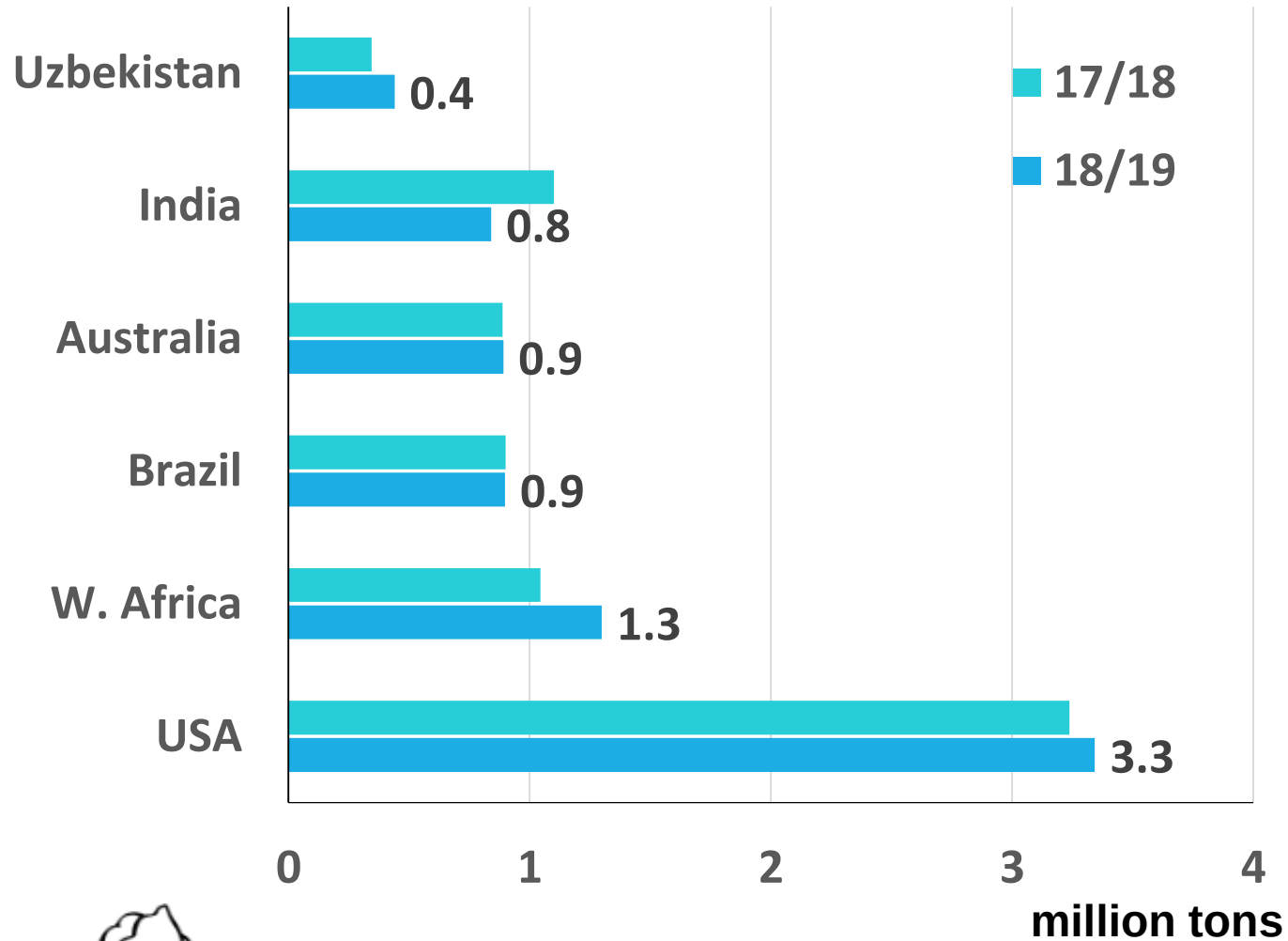


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Changes in World Cotton Production



World Cotton Exports



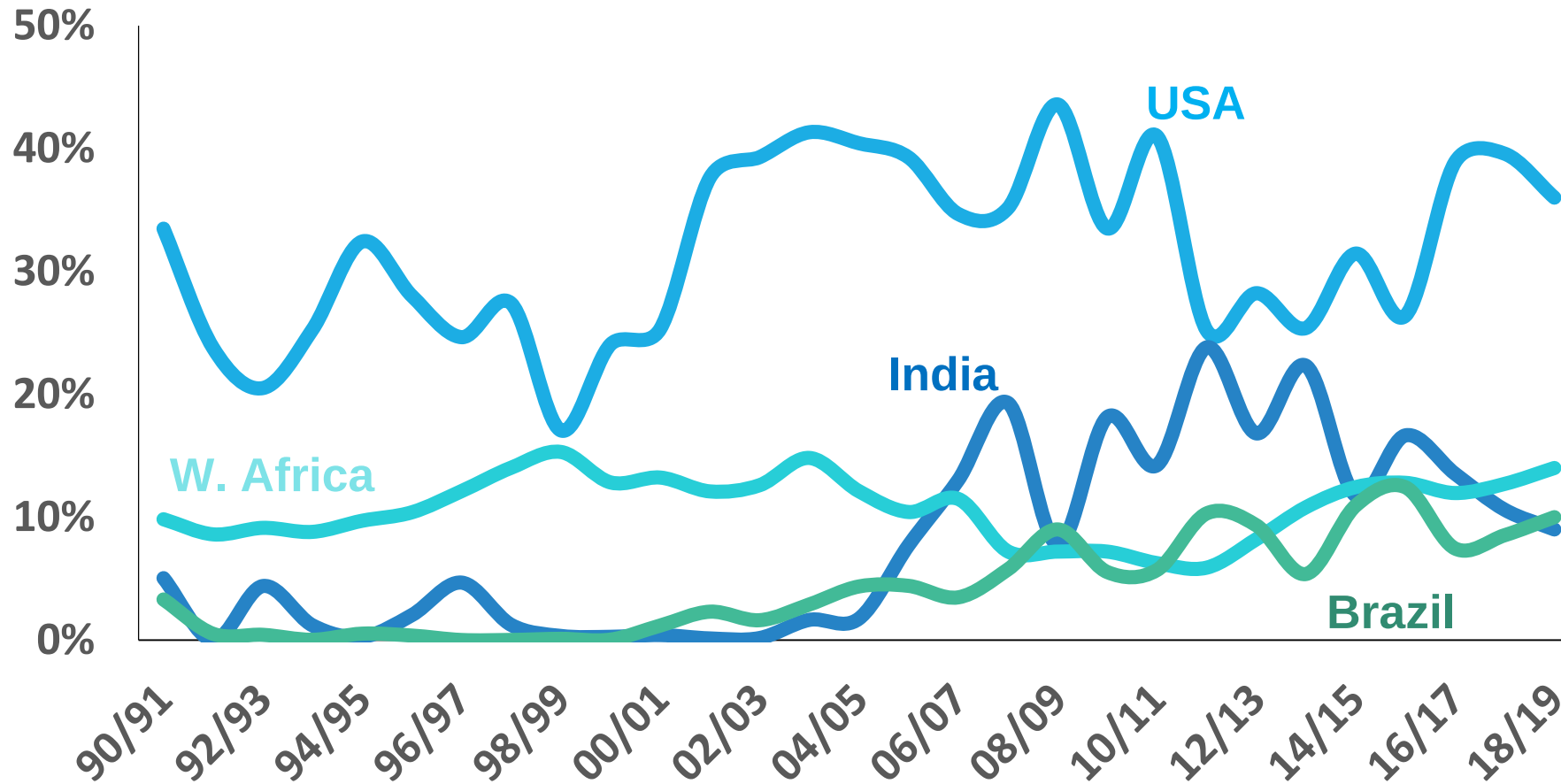
36%

The U.S remains the world's largest exporter of cotton

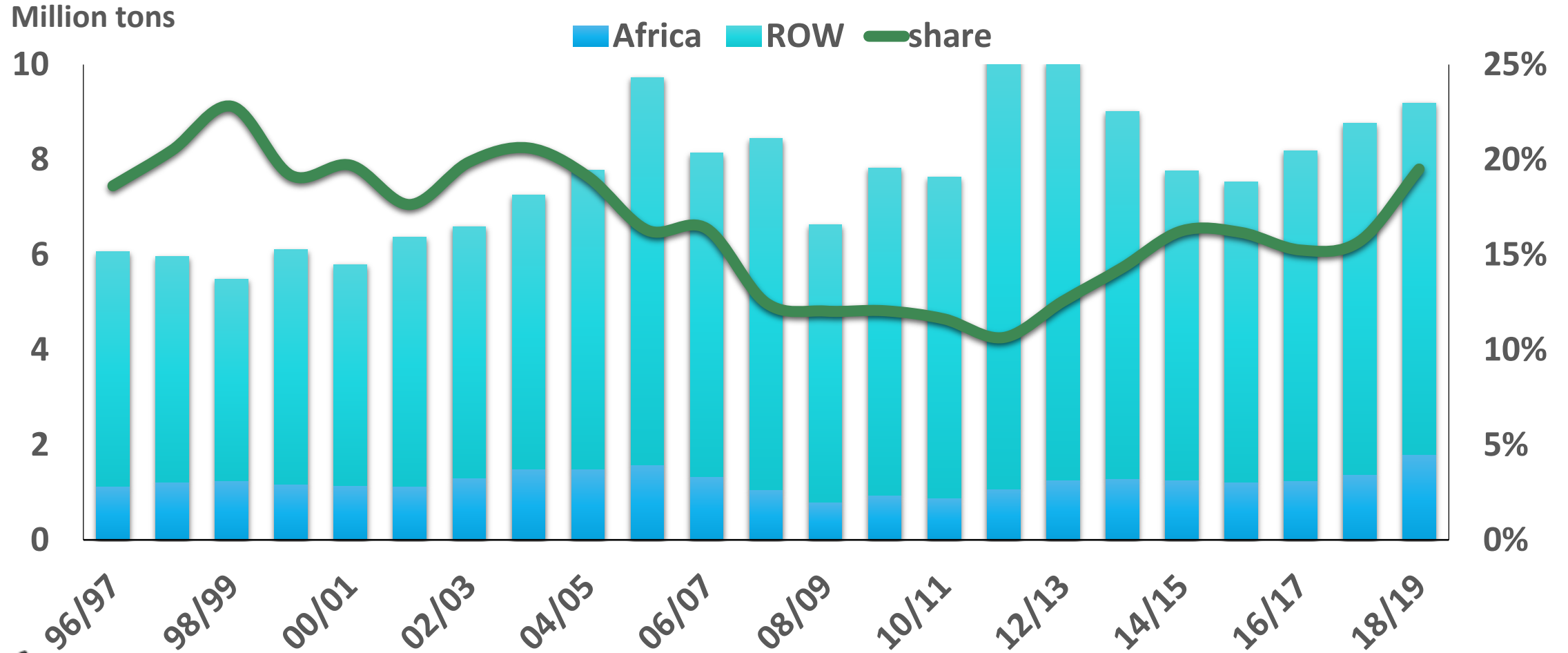


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Exports: Share of World Total

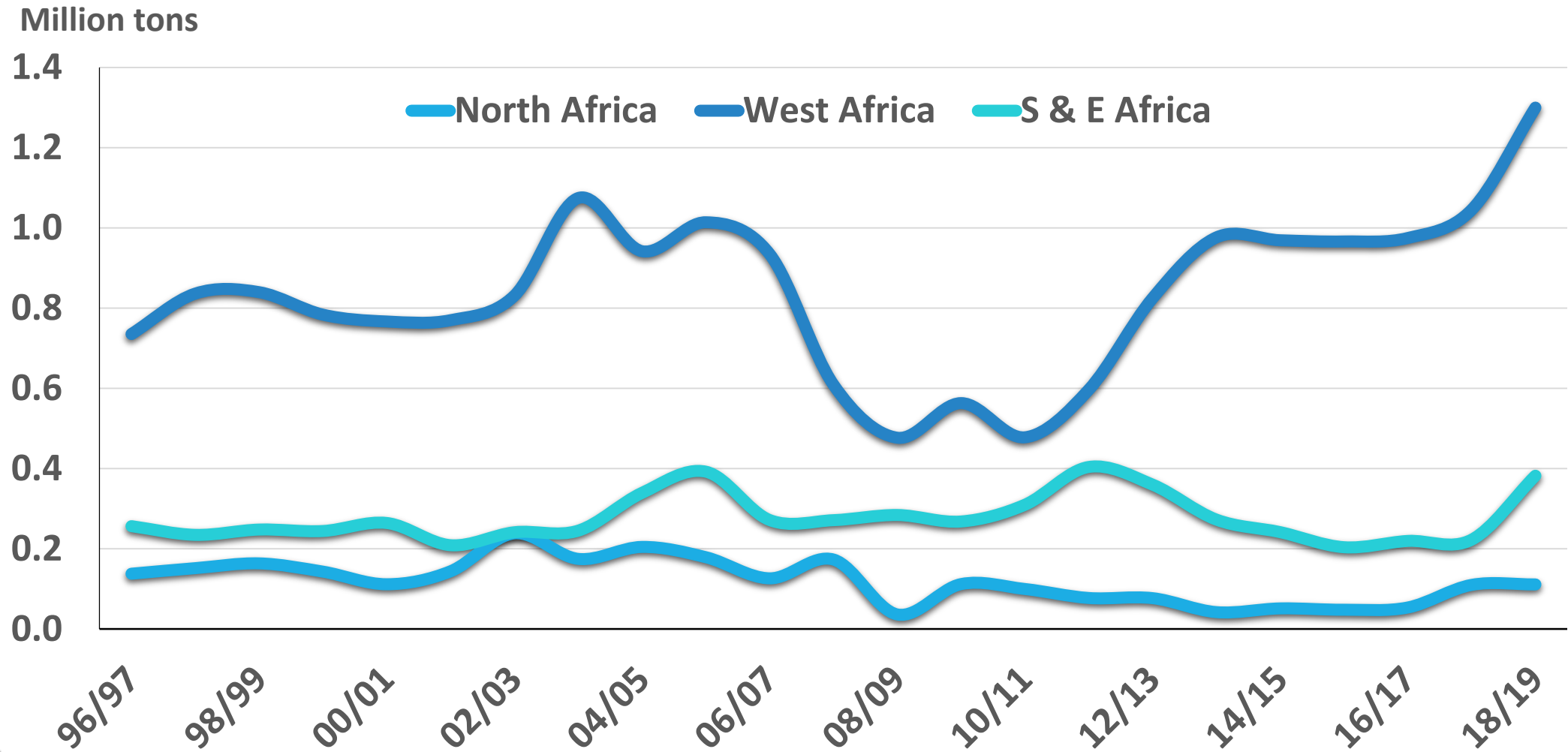


Africa's Share of World Exports



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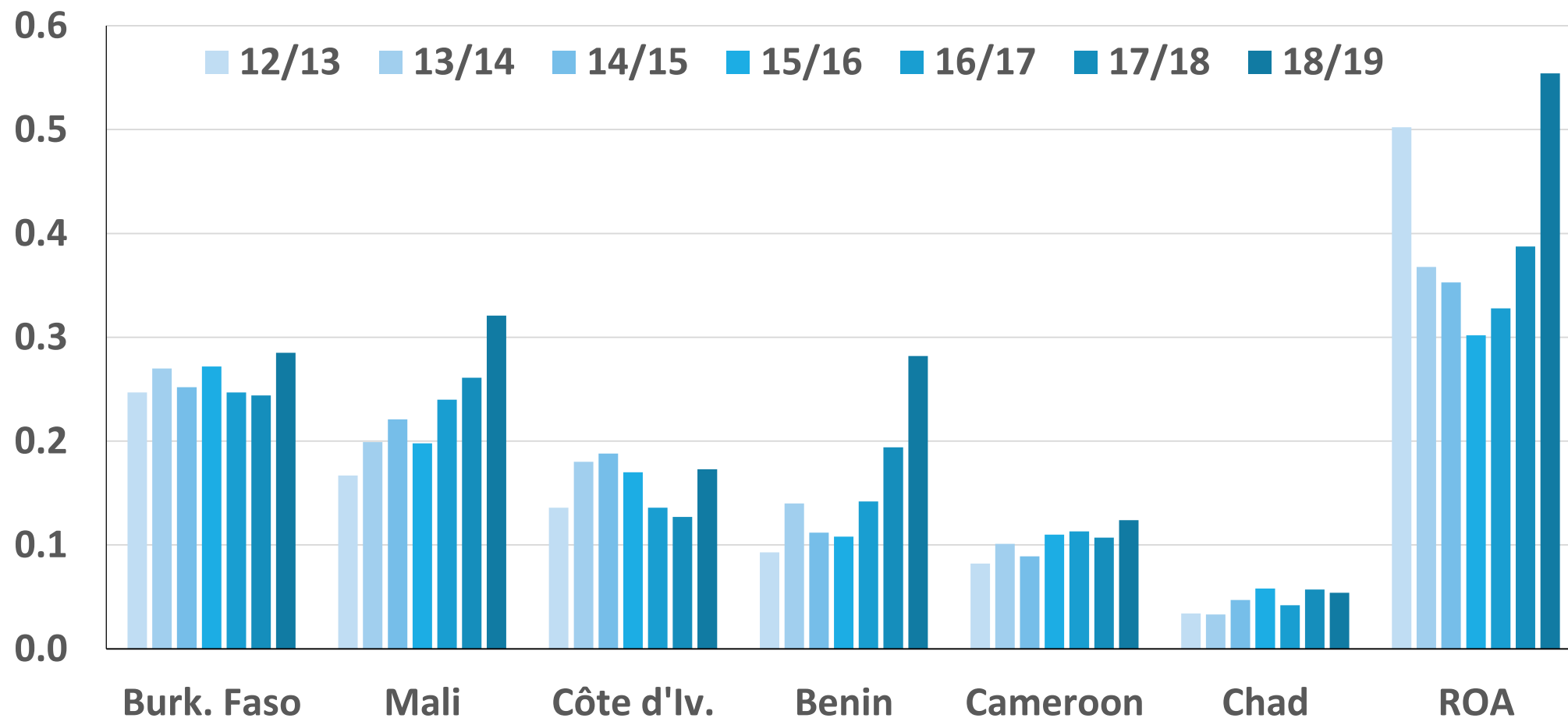
African Exports by Region



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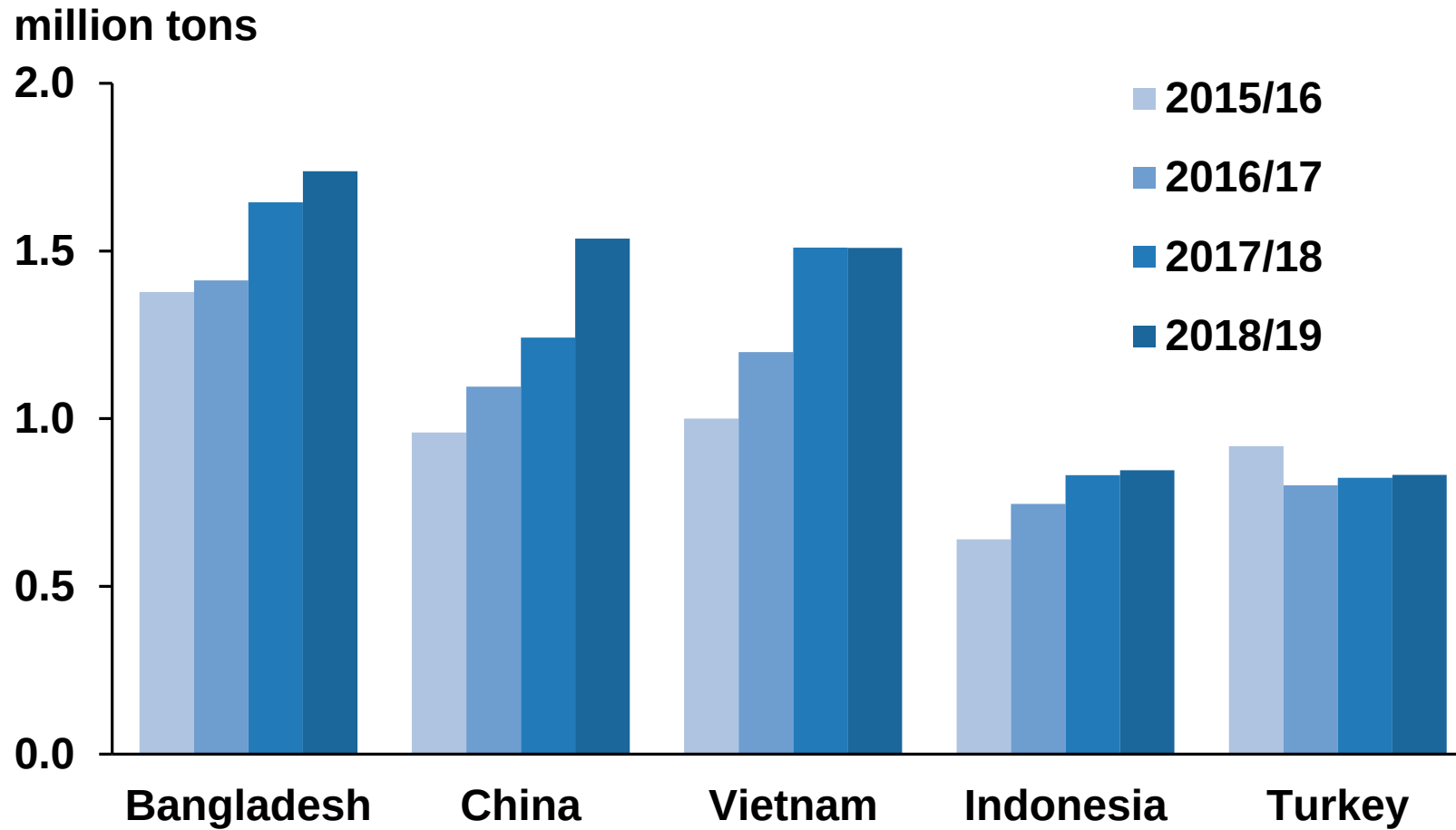
Africa's Top Exporting Countries

Million tons

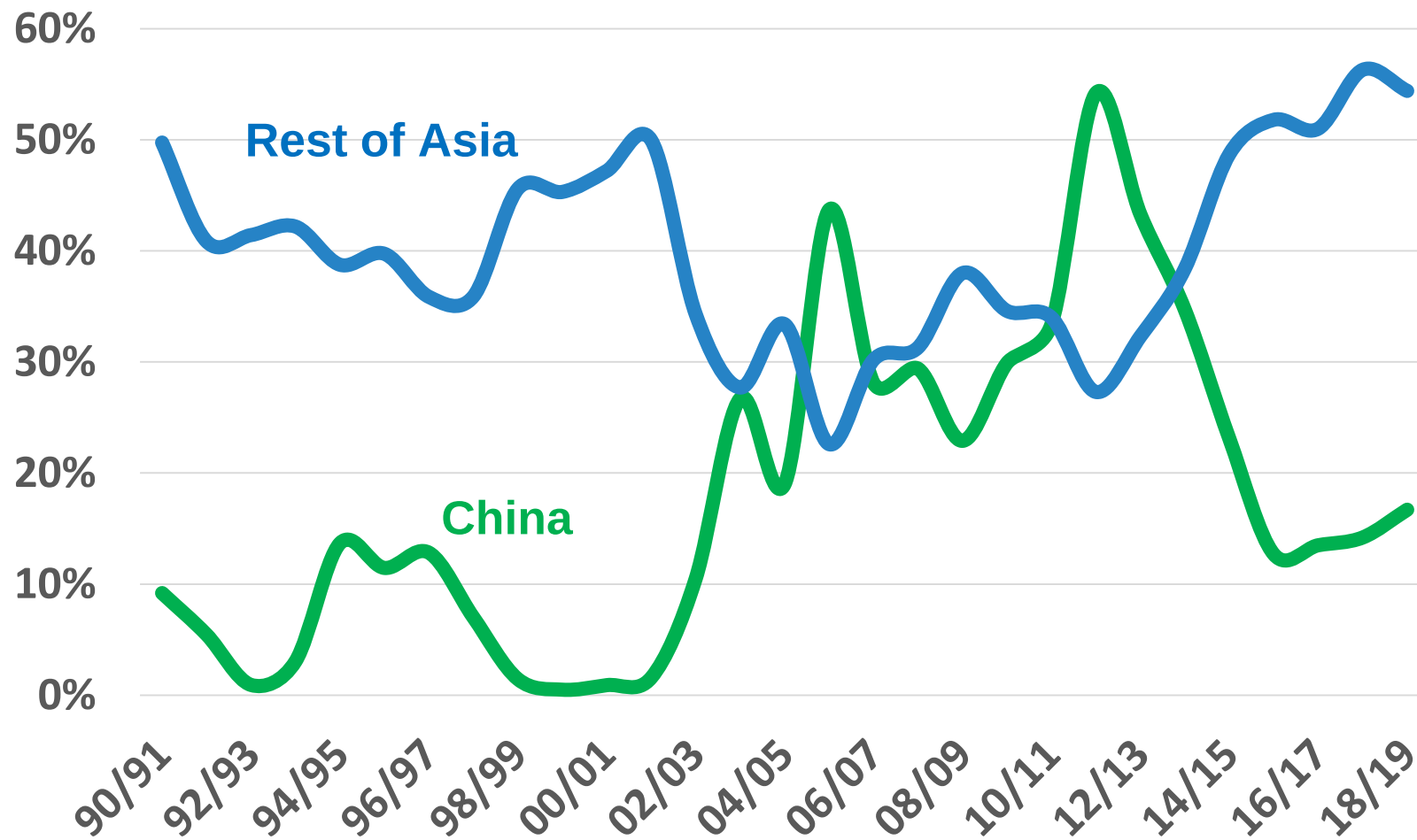


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Cotton Imports By Country

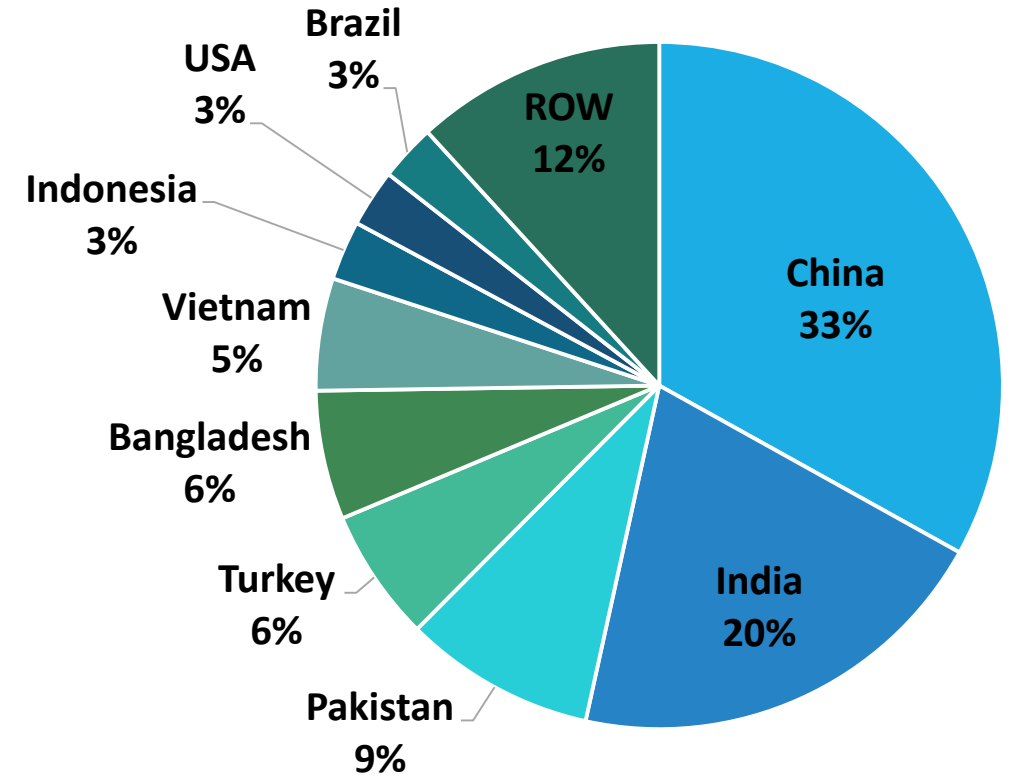
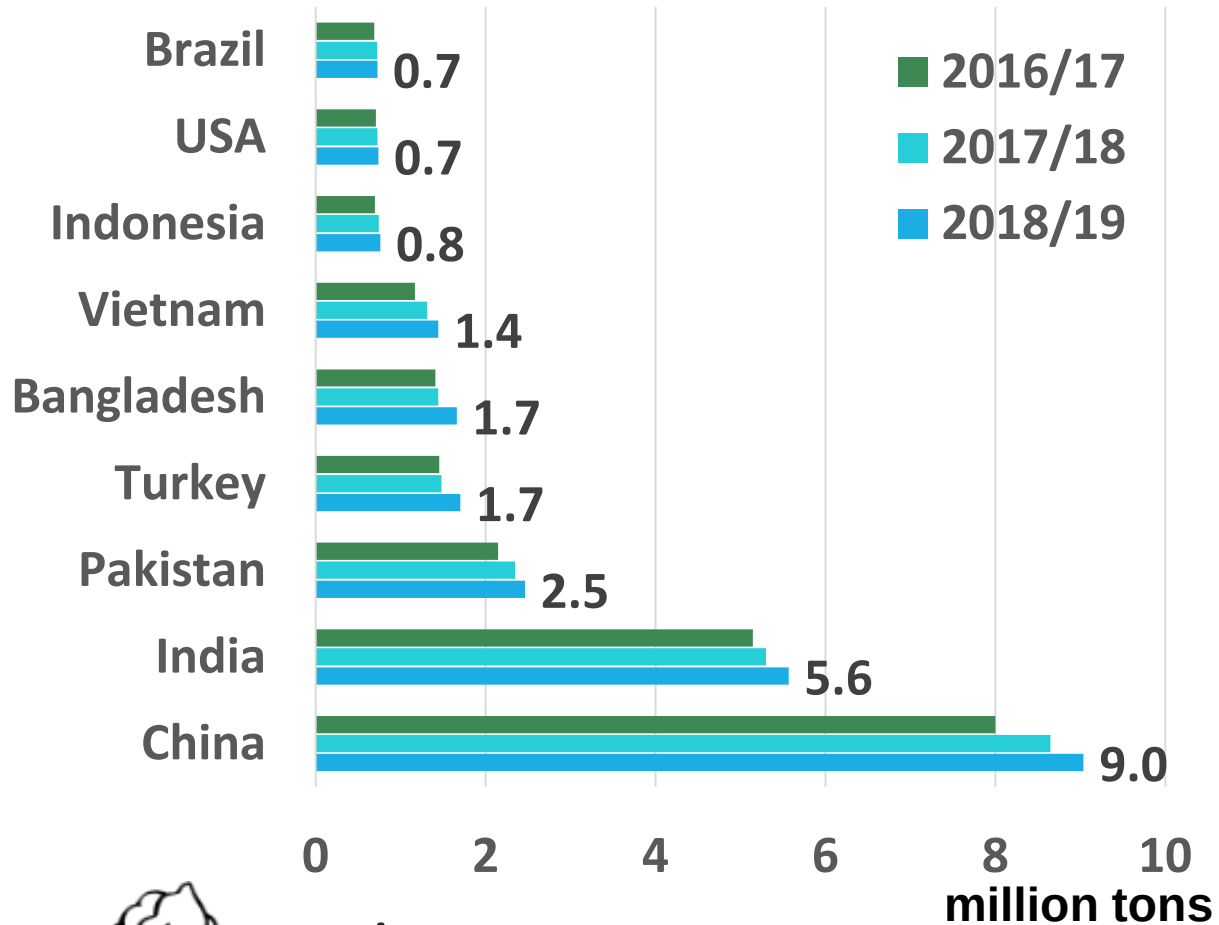


Share of World Imports



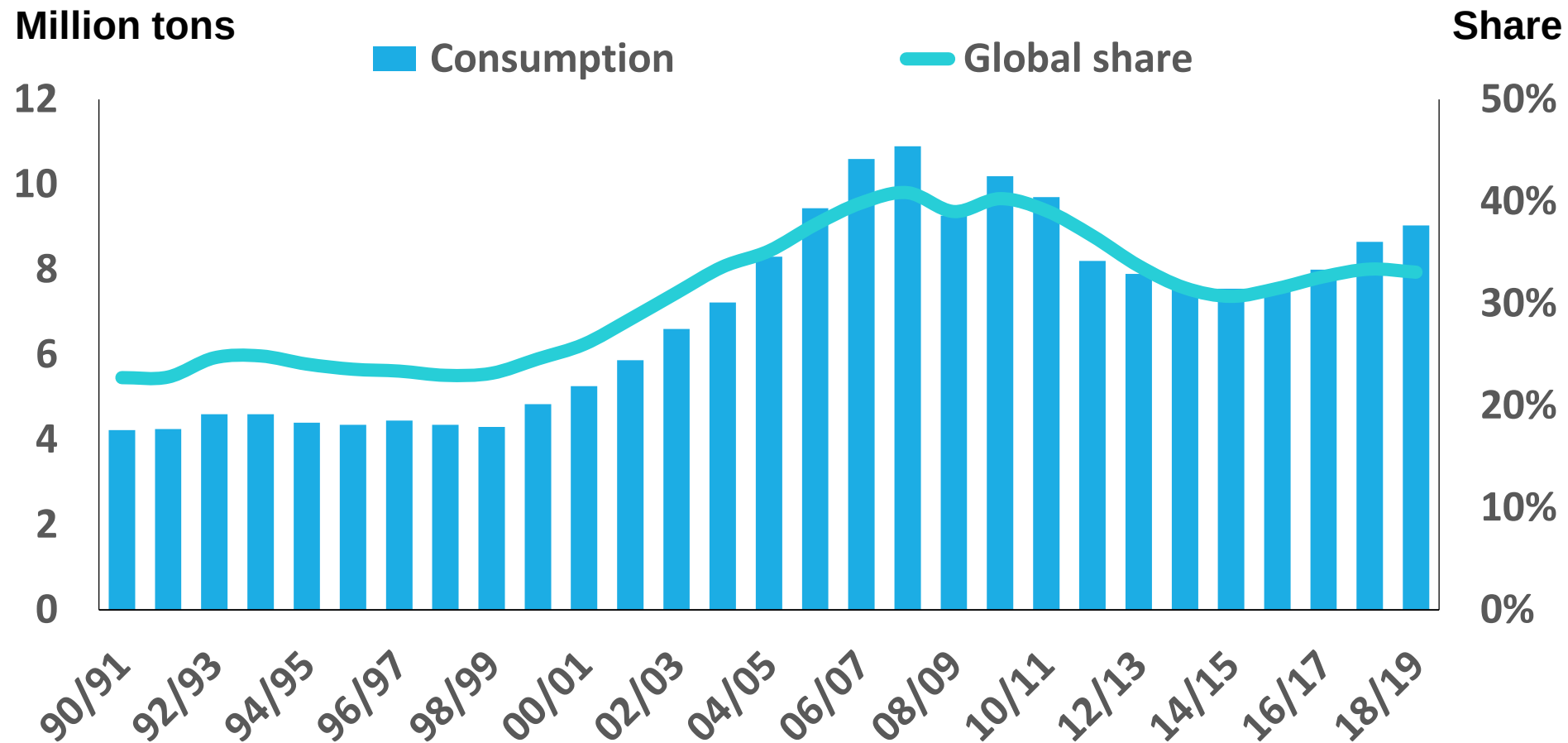
World Cotton Consumption

2018/19: 27.3 million tons



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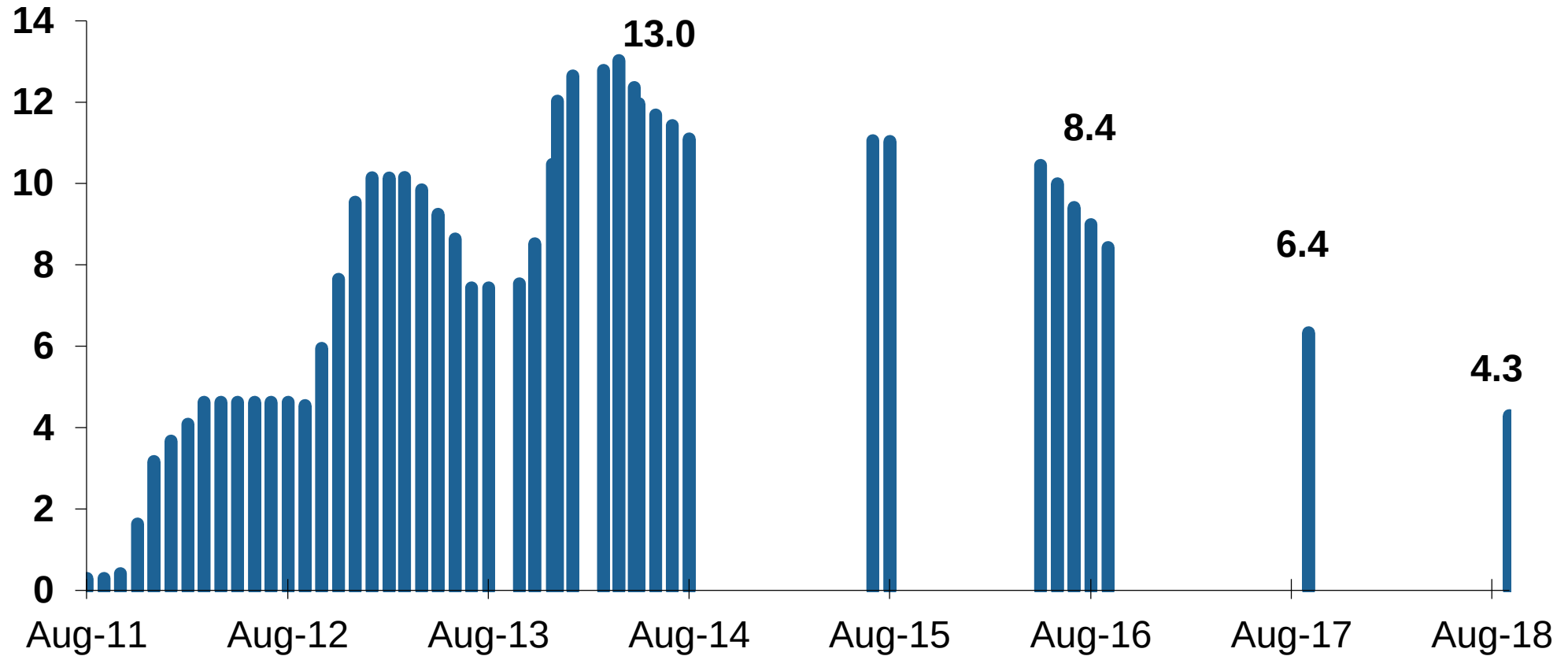
China Cotton Consumption



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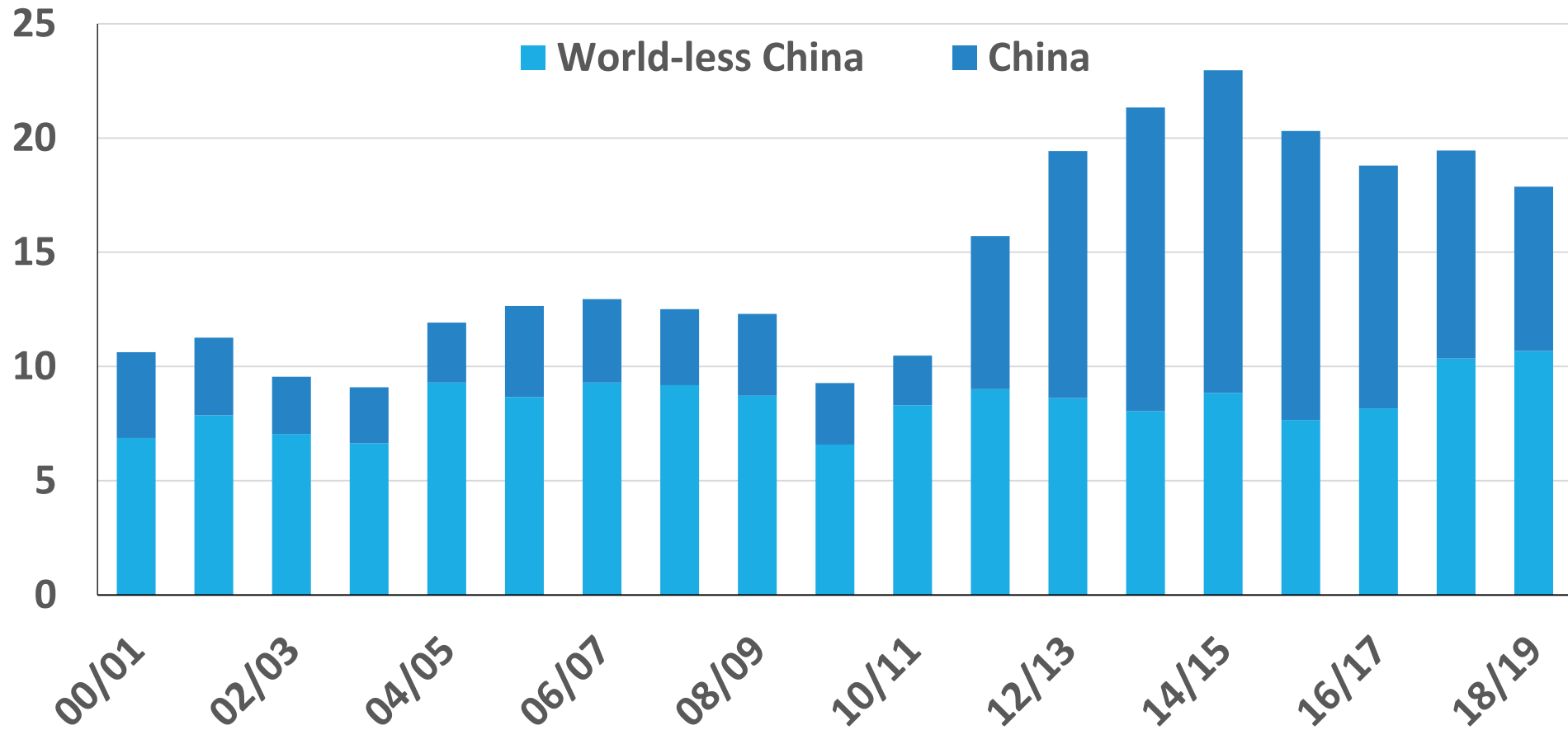
Estimated Size of China National Reserve

million tons



World Ending Stocks

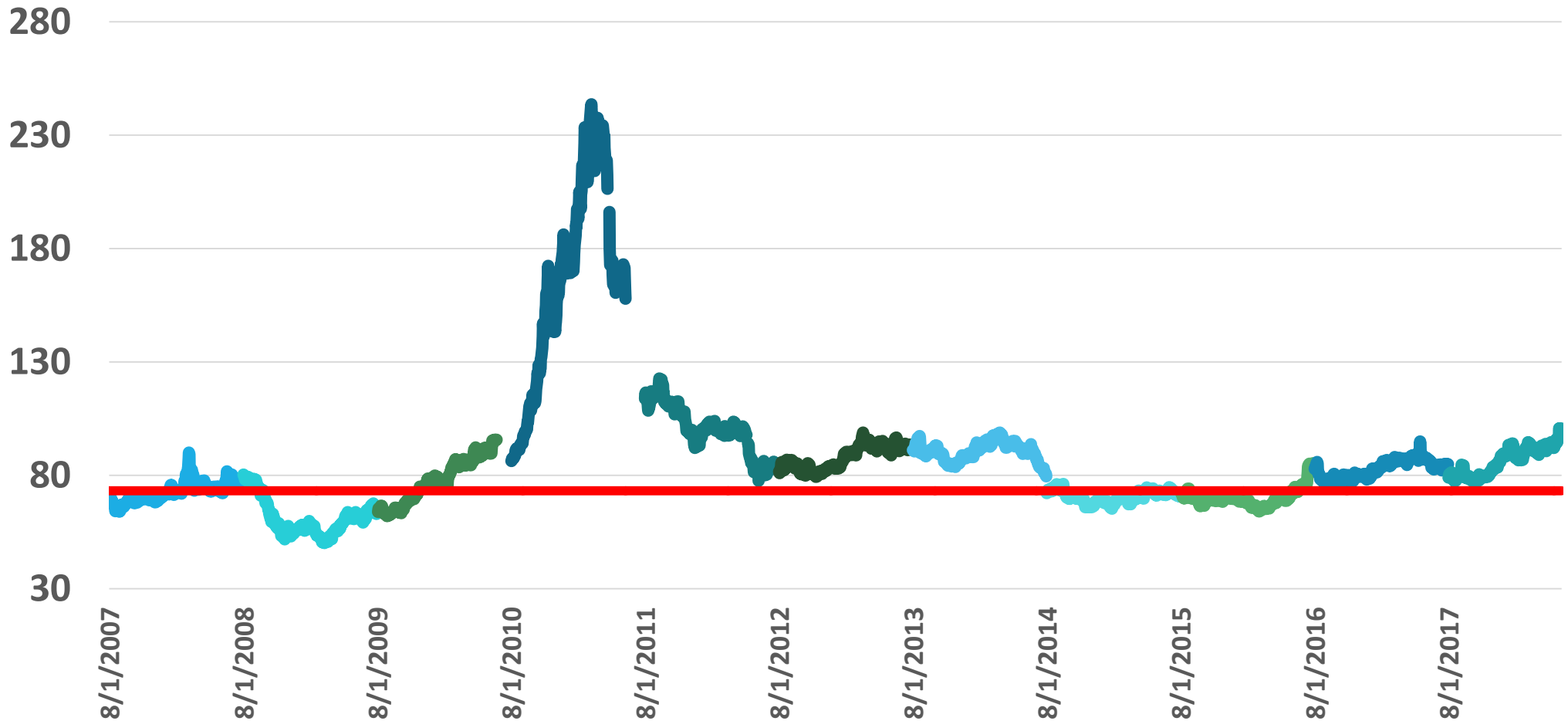
million tons



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Cotlook A Index

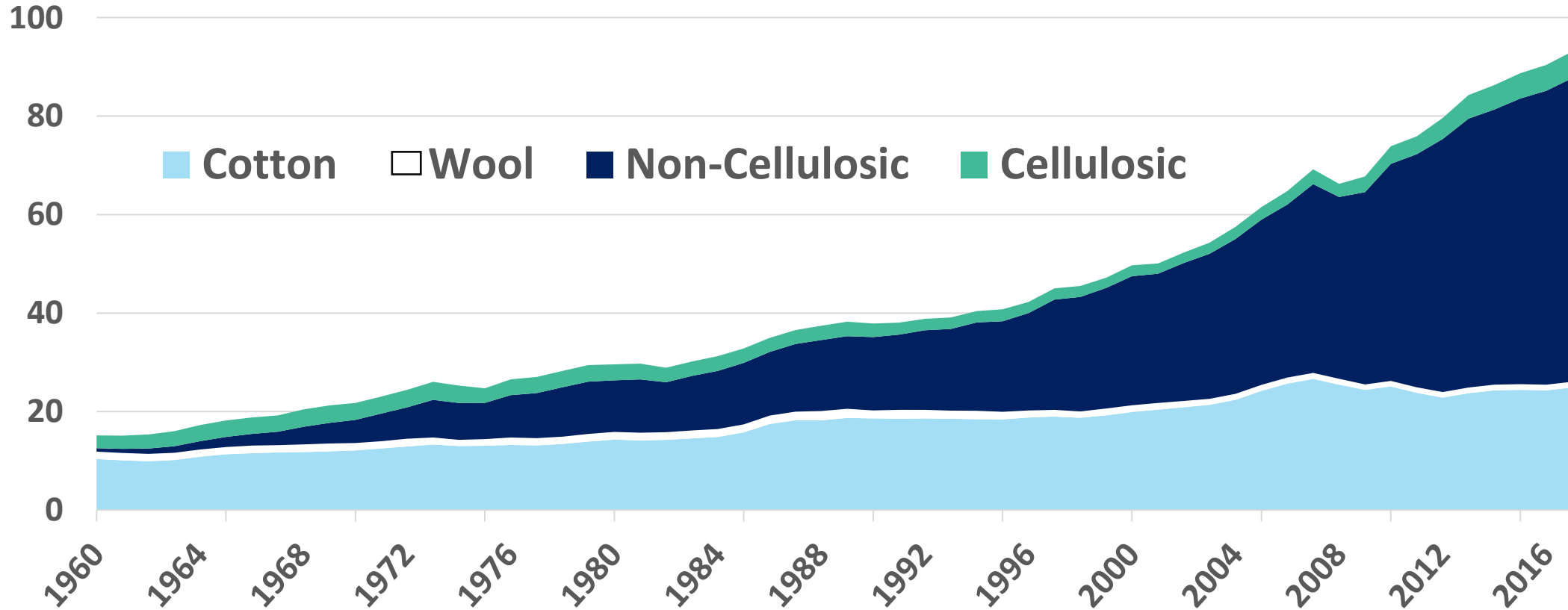
US cents per pound



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World Consumption of Major Textile Fibres

Million tons



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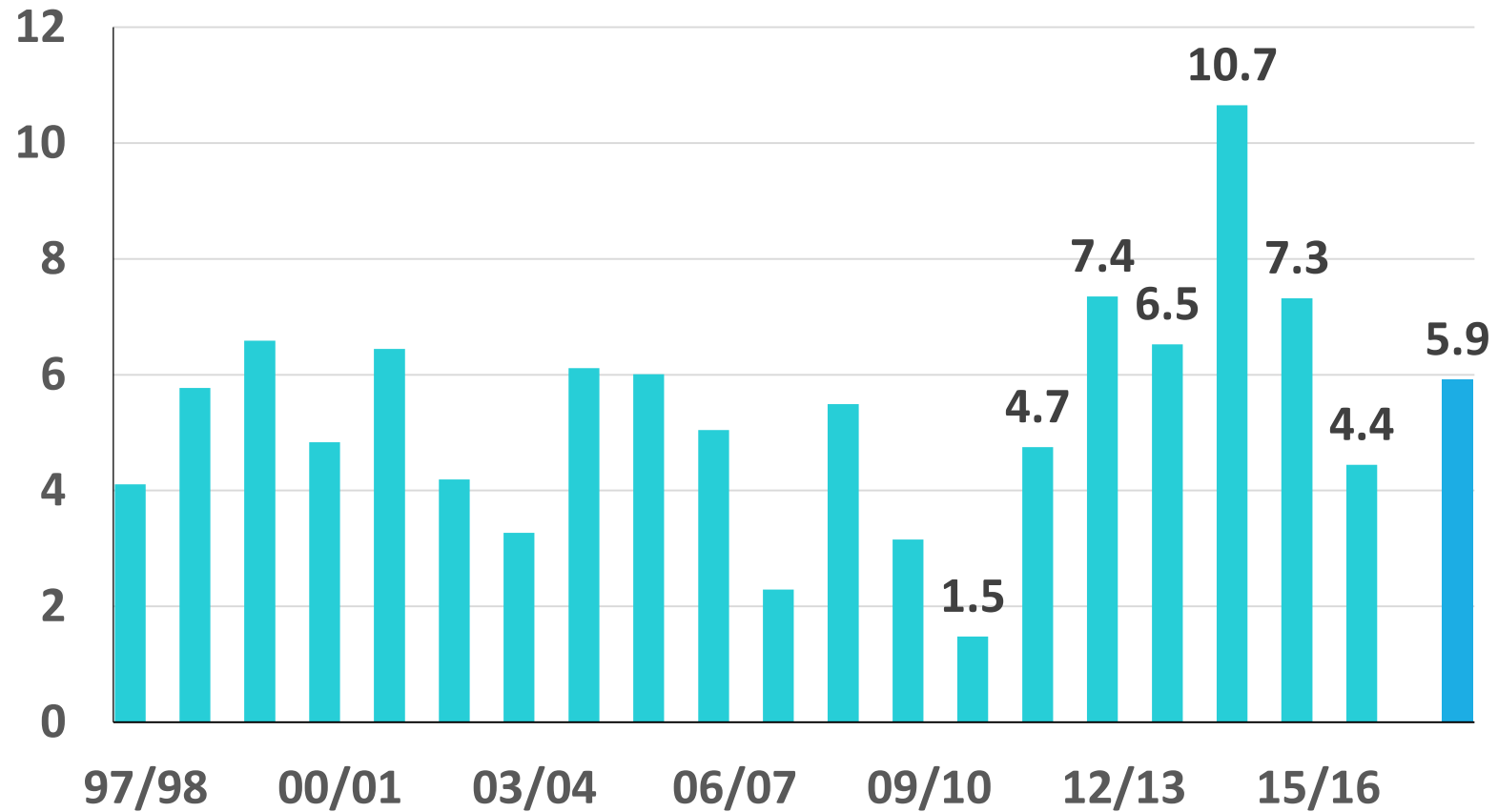
Assistance to Cotton Production

- Direct support to production
- Border protection
- Crop insurance subsidies
- Minimum support price mechanisms
- Input subsidies
- Transportation subsidies



Assistance to Cotton

Billion US\$

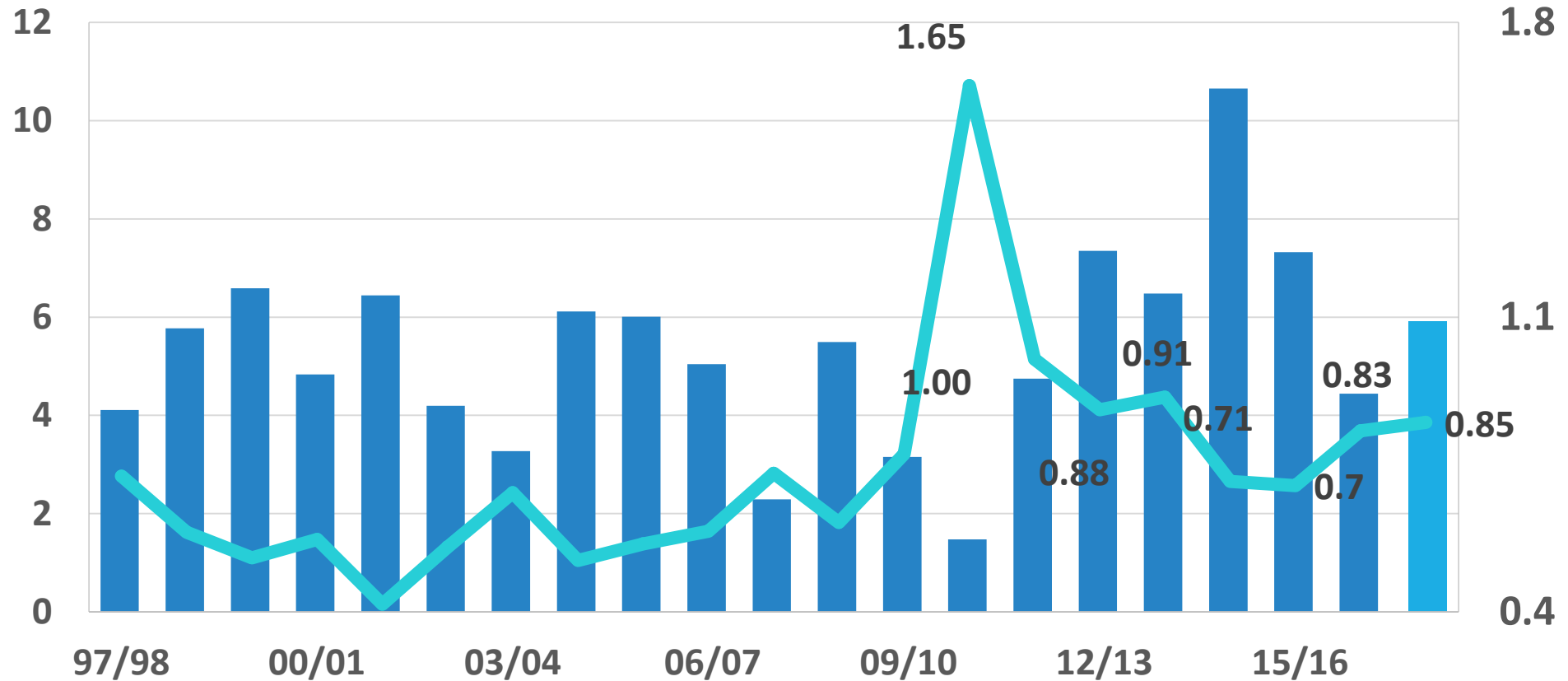


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Assistance to Cotton and Prices

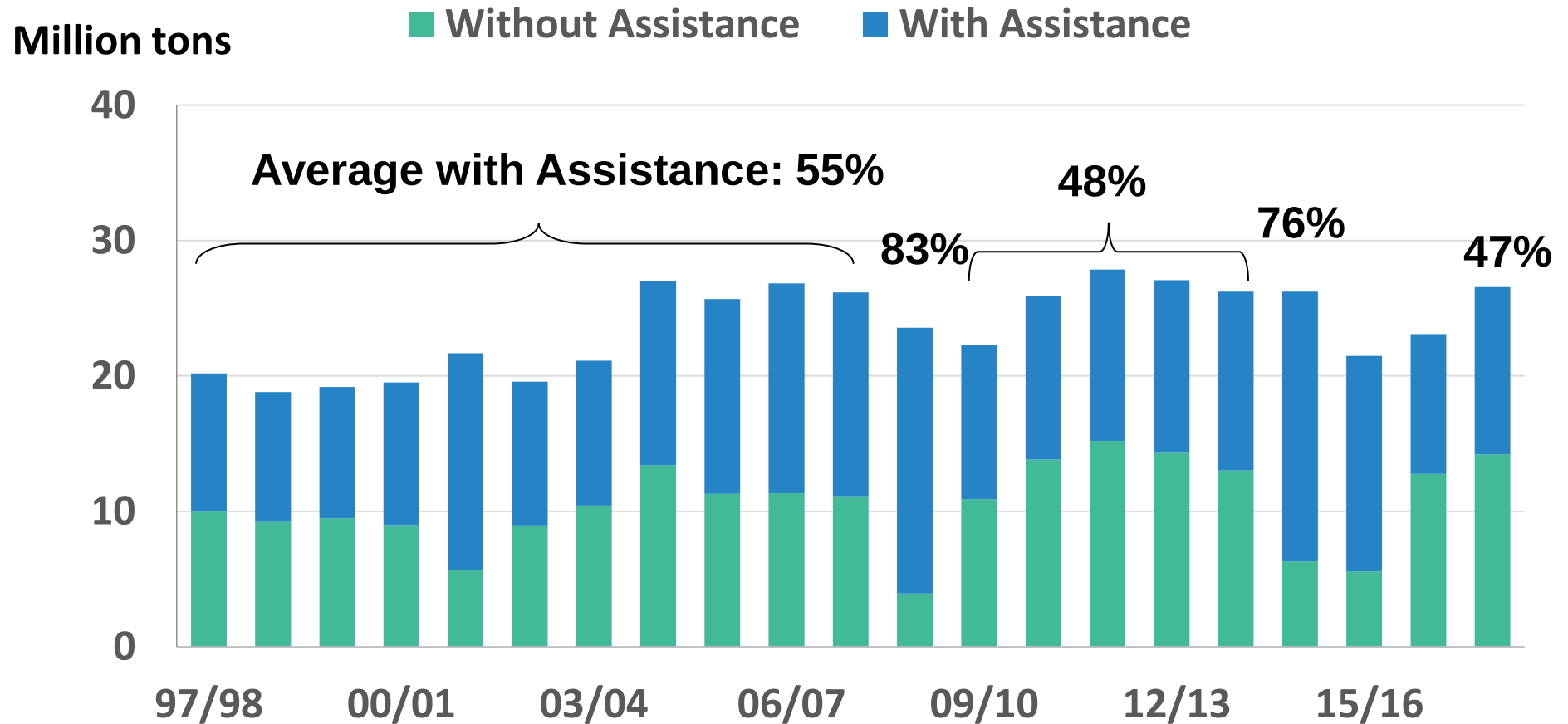
Billion US\$

A Index (US\$/lb)



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World Cotton Production under Assistance



Looking Ahead

ePhyto Certificates



International Cotton
Advisory Committee



IAG members



International
Cotton
Advisory
Committee



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What is ePhyto?



NOT a paper certificate



NOT a scanned certificate



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#TruthAboutCotton



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Plenary Meetings
Other Meetings

“ COTTON IN THE ERA OF GLOBALIZATION AND TECHNOLOGICAL PROGRESS ”



About ICAC

Formed in 1959, the ICAC is an association of cotton producing, consuming and trading countries. It acts as a catalyst for change by helping member countries maintain a healthy world cotton economy; provides transparency to the world cotton market by serving as a clearinghouse for technical information on cotton production; and serves as a forum for discussing cotton issues of international significance. The ICAC does not have a role in setting market prices or in intervening in market mechanisms.

[Learn more](#)

Member Benefits

When countries become members of the ICAC, they give their Governments a voice in the most important discussions about international cotton issues. Members receive enhanced access to research from the world's premier source of unbiased information about the global cotton industry, and they are also able to participate in cutting-edge cotton research and development initiatives. Scientists from member countries also can apply for the ICAC Research Associate Program, an annual training curriculum for up to 14 researchers.

[Learn more](#)



News

The latest trends, developments and intelligence about the global cotton and cotton textile industries.

[Sign up](#)

Cotton has been around a very long time

Seeds dating back to 450 BC were found in Peru.

Unlike other cellulosic fibers (rayon, wood pulp) which lose strength when wet.

TruthAboutCotton

Providing unbiased, impartial facts and debunking the myths about consumers' favourite fibre.



Learning Corner

The ABCs of cotton cultivation and processing, with an emphasis on eco-friendly best practices for high yields.



Thank you
Any Questions?

